



Rev 02/15/2022

Ellucian Vendor Demonstration Agenda
March 28-April 1 and April 20, 2022

Day 1 Monday, March 28, 2022			
Module Area	Topics	Approximate Time	Location
General Session	Session 1 <ul style="list-style-type: none">■ Overview of Vendor Enterprise Solution, and General Navigation of System	8:30AM – 10:00AM	
Break		10:00 AM – 10:15 AM	
Instruction Office	Session 2 <ul style="list-style-type: none">■ Catalog■ Schedule of Classes■ Faculty Load	10:15 AM – 12:15 PM	
Lunch		12:15 PM – 1:00 PM	
Student	Session 3 <ul style="list-style-type: none">■ CRM Prospect and Recruiting	1:00 PM – 3:00PM	
Break		3:00 PM – 3:15 PM	
Student	Session 3b <ul style="list-style-type: none">■ Admissions, Orientation, Assessment, Transcript Evaluation, Initial Ed Plan	3:15 PM – 4:45 PM	

Day 2 Tuesday March 29, 2022			
Module Area	Topics	Approximate Time	Location
Student	Session 4 <ul style="list-style-type: none">■ Registration	8:15 AM – 10:30 AM	
Break		10:30 AM – 10:45 AM	
Student	Session 5 <ul style="list-style-type: none">■ Academic Records – Rosters, Grades & Transcripts	10:45 AM – 12:15 PM	
Lunch		12:15 PM – 1:00 PM	
Student	Session 6 – for non-Counselors <ul style="list-style-type: none">■ Academic Advising, Counseling, Student Educational Plans, Degree Audit	1:00 PM – 2:45 PM	
Break		2:45 PM – 3:00 PM	
Student Accounts	Session 7 <ul style="list-style-type: none">■ Fee Assessment■ Cashiering and Application of Payments■ Student Accounts Receivable	3:00 PM – 4:45 PM	

Day 3 Wednesday, March 30, 2022			
Module Area	Topics	Approximate Time	Location
Financial Aid	Session 8 <ul style="list-style-type: none">■ Financial Aid – General Processing	8:00 AM – 10:30 AM	



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Break		10:30 AM – 10:45 AM	
Financial Aid	Session 8b <ul style="list-style-type: none">■ Funds Management/Work Study/ Scholarships/ Loans	10:45 AM – 12:15PM	
Lunch		12:15 PM – 1:00 PM	
Financial Aid	Session 8b - continued <ul style="list-style-type: none">■ Funds Management/Work Study/ Scholarships/ Loans	1:00 PM -2:30 PM	
Break		2:30 PM – 2:45 PM	
Finance	Session 9 and 9b <ul style="list-style-type: none">■ Chart of Accounts/General Ledger■ Budgeting Planning and Management	2:45 PM – 5:00 PM	



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Ellucian Vendor Demonstration Agenda
March 28-April 1 and April 20, 2022

Day 4 Thursday, March 31, 2022

Module Area	Topics	Approximate Time	Location
Finance	Session 10 and 10b <ul style="list-style-type: none">■ General Accounting, Journal Entries, Cash Management & Period and Fiscal Year Closing■ Grants Management and Accounting	8:00 AM – 10:00 AM	
Break		10:00 AM – 10:15 AM	
Finance	Session 11 <ul style="list-style-type: none">■ Procurements - Purchasing - Requisitions - Accounts Payable-Fixed Assets.	10:15 AM – 12:45 PM	
Student	Session 19 – Concurrent Session <ul style="list-style-type: none">■ Categorical Programs – DSPS, EOPS, CalWORKs & Foster Youth.	10:15 AM – 12:15 PM	
Lunch		12:45 PM – 1:15 PM	
Finance	Session 12 <ul style="list-style-type: none">■ Travel and Expense Management	1:15 PM – 2:15 PM	
Counseling & Advising	Session 6 – for Counselors <ul style="list-style-type: none">■ Academic Advising, Counseling, Student Educational Plans, Degree Audit, Note tracking	2:00 PM – 4:30 PM	
Break		2:15 PM – 2:30 PM	
HR and Payroll	Session 13 <ul style="list-style-type: none">■ Position Control/Position Management	2:30 PM – 4:45 PM	

Day 5 Friday, April 1, 2022

Module Area	Topics	Approximate Time	Presenter(s)
HR and Payroll	Session 14 <ul style="list-style-type: none">■ Applicant Tracking and On-boarding	8:15 AM – 9:45 AM	
Break		9:45 AM – 10:00 AM	
HR and Payroll	Session 15 and 15b <ul style="list-style-type: none">■ General HR and Salary Management■ Benefits Management	10:00 AM – 12:30 PM	
Lunch		12:30 PM – 1:00 PM	
HR and Payroll	<ul style="list-style-type: none">■ Session 16■ Time – Leave Tracking and Payroll Processing	1:00 PM – 3:45 PM	
Break		3:45 PM – 4:00 PM	
HR and Payroll	Session 16b <ul style="list-style-type: none">■ Performance Management	4:00 PM – 5:00 PM	



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Ellucian Vendor Demonstration Agenda
March 28-April 1 and April 20, 2022

Day 6 Wednesday, April 20, 2022			
Module Area	Topics	Approximate Time	Location
General Session	Session 17 ■ Reporting Analytics and Institutional Research	8:30 AM – 10:30 AM	
Break		10:30 AM – 10:45 AM	
IT Session	Session 18 ■ Technology Review	10:45 AM-12:00 PM	
Lunch		12:00 PM – 12:45 PM	
IT Session	Session 18 – Continued ■ Technology Review	12:45 PM – 3:30 PM	



Rev 02/16/2022

Anthology Vendor Demonstration Agenda
April 11-15 and April 19, 2022

Day 1 Monday, April 11, 2022			
Module Area	Topics	Approximate Time	Location
General Session	Session 1 <ul style="list-style-type: none">■ Overview of Vendor Enterprise Solution, and General Navigation of System	8:30AM – 10:00AM	
Break		10:00 AM – 10:15 AM	
Instruction Office	Session 2 <ul style="list-style-type: none">■ Catalog■ Schedule of Classes■ Faculty Load	10:15 AM – 12:15 PM	
Lunch		12:15 PM – 1:00 PM	
Student	Session 3 <ul style="list-style-type: none">■ CRM Prospect and Recruiting	1:00 PM – 3:00 PM	
Break		3:00 PM – 3:15 PM	
Student	Session 3b <ul style="list-style-type: none">■ Admissions, Orientation, Assessment, Transcript Evaluation, Initial Ed Plan	3:15 PM – 4:45 PM	

Day 2 Tuesday April 12, 2022			
Module Area	Topics	Approximate Time	Location
Student	Session 4 <ul style="list-style-type: none">■ Registration	8:15 AM – 10:30 AM	
Break		10:30 AM – 10:45 AM	
Student	Session 5 <ul style="list-style-type: none">■ Academic Records – Rosters, Grades & Transcripts	10:45 AM – 12:15 PM	
Lunch		12:15 PM – 1:00 PM	
Student	Session 6 – for non-Counselors <ul style="list-style-type: none">■ Academic Advising, Counseling, Student Educational Plans and Degree Auditing	1:00 PM – 2:45 PM	
Break		2:45 PM – 3:00 PM	
Student Accounts	Session 7 <ul style="list-style-type: none">■ Fee Assessment■ Cashiering and Application of Payments■ Student Accounts Receivable	3:00 PM – 4:45 PM	

Day 3 Wednesday, April 13, 2022			
Module Area	Topics	Approximate Time	Location
Financial Aid	Session 8 <ul style="list-style-type: none">■ Financial Aid – General Processing	8:00 AM – 10:30 AM	



**Anthology Vendor Demonstration Agenda
April 11-15 and April 19, 2022**

Break		10:30 AM – 10:45 AM	
Financial Aid	Session 8b <ul style="list-style-type: none">■ Funds Management/Work Study/ Scholarships/ Loans	10:45 AM – 12:15PM	
Lunch		12:15 PM – 1:00 PM	
Financial Aid	Session 8b - continued <ul style="list-style-type: none">■ Funds Management/Work Study/ Scholarships/ Loans	1:00 PM -2:30 PM	
Break		2:30 PM – 2:45 PM	
Finance	Session 9 and 9b <ul style="list-style-type: none">■ Chart of Accounts/General Ledger■ Budgeting Planning and Management	2:45 PM – 5:00 PM	



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Anthology Vendor Demonstration Agenda
April 11-15 and April 19, 2022

Day 4 Thursday, April 14, 2022			
Module Area	Topics	Approximate Time	Location
Finance	Session 10 and 10b <ul style="list-style-type: none">■ General Accounting, Journal Entries, Cash Management & Period and Fiscal Year Closing■ Grants Management and Accounting	8:00 AM – 10:00 AM	
Break		10:00 AM – 10:15 AM	
Finance	Session 11 <ul style="list-style-type: none">■ Procurements - Purchasing - Requisitions - Accounts Payable-Fixed Assets.	10:15 AM – 12:45 PM	
Student	Session 19 – Concurrent Session <ul style="list-style-type: none">■ Categorical Programs – DSPS, EOPS, CalWORKs & Foster Youth.	10:15 AM – 12:15 PM	
Lunch		12:45 PM – 1:15 PM	
Finance	Session 12 <ul style="list-style-type: none">■ Travel and Expense Management	1:15 PM – 2:15 PM	
Counseling & Advising	Session 6 – for Counselors <ul style="list-style-type: none">■ Academic Advising, Counseling, Student Educational Plans, Degree Audit, Note tracking	2:00 PM – 4:30 PM	
Break		2:15 PM – 2:30 PM	
HR and Payroll	Session 13 <ul style="list-style-type: none">■ Position Control/Position Management	2:30 PM – 4:45 PM	

Day 5 Friday, April 15, 2022			
Module Area	Topics	Approximate Time	Presenter(s)
HR and Payroll	Session 14 <ul style="list-style-type: none">■ Applicant Tracking and On-boarding	8:15 AM – 9:45 AM	
Break		9:45 AM – 10:00 AM	
HR and Payroll	Session 15 and 15b <ul style="list-style-type: none">■ General HR and Salary Management■ Benefits Management	10:00 AM – 12:30 PM	
Lunch		12:30 PM – 1:00 PM	
HR and Payroll	<ul style="list-style-type: none">■ Session 16■ Time – Leave Tracking and Payroll Processing	1:00 PM – 3:45 PM	
Break		3:45 PM – 4:00 PM	
HR and Payroll	Session 16b <ul style="list-style-type: none">■ Performance Management	4:00 PM – 5:00 PM	



Anthology Vendor Demonstration Agenda
April 11-15 and April 19, 2022

Day 6 Tuesday, April 19, 2022			
Module Area	Topics	Approximate Time	Location
General Session	Session 17 ■ Reporting Analytics and Institutional Research	8:30 AM – 10:30 AM	
Break		10:30 AM – 10:45 AM	
IT Session	Session 18 ■ Technology Review	10:45 AM-12:00 PM	
Lunch		12:00 PM – 12:45 PM	
IT Session	Session 18 – Continued ■ Technology Review	12:45 PM – 3:30 PM	